



The Old House at Home  
Salisbury Street  
Dorchester  
DT1 1JU

## Nomination of shares on death

In the event of the death of a member, the repaid value of their shares plus accumulated interest will normally be added to their estate for probate purposes.

However, shares in Dorset Community Energy valued at £5,000 or less can be transferred to a nominated person on death, provided the member has completed the nomination form below. The nominee will have the full rights of the deceased member. Trustees will need to be appointed for a nominee under 16 years old.

Dorset Community Energy will respect members' wishes in so far as the law and our Rules permit.

### Personal details of your nominee:

Forenames: \_\_\_\_\_

Surname: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Town/City: \_\_\_\_\_ Postcode: \_\_\_\_\_

I understand that it may not be possible for Dorset Community Energy to action this request and I and my heirs will not hold the Society responsible for its actions. I understand that these instructions can only be revoked or amended if I give clear written instructions to the Secretary of Dorset Community Energy at its Registered Office. I understand that trustees will need to be appointed if my nominee is under 16 years of age.

Signed as a deed: \_\_\_\_\_

Date: \_\_\_\_\_ Name in print: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_

Date: \_\_\_\_\_ Name in print: \_\_\_\_\_

**Dorset Community Energy Limited is a Community Benefit Society registered with the  
Financial Conduct Authority- Register number 32155R**